

Community Outreach & Education Report

It's a cool, cloudy Seattle Sunday afternoon in May. You have had a busy week and are looking forward to another. But for now, you put all that aside as you enter the Women's University Club. Whether you come in the front door or up the stairs from the garage, you know immediately that this is no ordinary Sunday. The beloved 1922 building is hopping! Marimbas are warming up in the dining room; voices are wafting up from the Ball Room. Kids of all ages, their teachers, parents, and fans are trying to find where they belong. Raffle items are all over the Gold Room; soup is being readied in the Dining Room. Controlled chaos reigns! It is the second annual Music Counts. But what exactly is Music Counts?

Music Counts invites three regional schools to perform for WUC members and their families and friends as well as for the general public. It's a fundraiser where kids are helping kids. The student musicians, their parents, and their teachers are donating their time and talents—to raise money for other schools' underfunded music programs! It's an afternoon of fun; it's an opportunity to help our community. From the proceeds, local music directors may apply on line for grants up to \$250. throughout the year. Some schools' annual budgets have been cut to \$300, so Music Counts grants help fund specific, practical needs. Some examples are buying general music materials, paying for an accompanist, and purchasing a portable CD player, music stands, or even two sets of bass strings.

How can you help? Plan to attend on May 19. Bring your friends and family. Ask other members to join you. You will enjoy great music, good food, and the opportunity to help our community. Your heart will be singing when you go home.



Beverly Welti

The Community Education Outreach Council has benefited greatly during this past year from the generosity of many people. WUC member Barbara Porter had the vision of Music Counts and the commitment to make it work, donating countless hours of her own time to help the WUC Foundation help others. We salute her and the hard work of the loyal Music Counts Committee.

We also appreciate the generous spirit of Mr. John Pehrson,

who gave the Community Education and Outreach Council a temporarily restricted fund in memory of beloved WUC member Beverly Welti. His vision will give the community the pleasure of sharing some of Bev's favorite arts over the next three years. Plan now to attend the free piano concert by Adam Neiman on March 17, 2013, the first of the Beverly Welti Memorial Arts Series. In 2014, expect a theatre performance, and in 2015, an author reading. If you too would like to consider a memorial or honorary concert or series, please contact any member of the CE&O Council.

The gift of your attendance, the donation of your time, and/or your financial support all help us continue and expand the community outreach part of the Foundation. Thank you for a great year.

Suzy Lantz, Chair
Gail Jonas, Treasurer
Barb Beatty, Secretary

SIXTH & SPRING SOCIETY

The Sixth & Spring Society is a special group of donors who have made legacy gifts* to the WUC Foundation.

To become a member of the Sixth & Spring Society, inform the Foundation you have included us in your estate plans.

* Legacy gifts include a bequest in a will, a life income charitable trust, a life insurance policy with the Foundation as the beneficiary, or any planned gift.

With your support, we can continue to make a positive impact on the community.



WOMEN'S UNIVERSITY CLUB FOUNDATION ANNUAL REPORT

Community Education & Outreach, Historic Landmark Preservation, Scholarship Awards

october 15, 2012

It's hard to believe it's already time for the 3rd Annual Meeting of the Women's University Club of Seattle Foundation. During this past year, the Foundation Board has continued to strengthen our organizational procedures, design informational materials, and run successful fundraising campaigns.

In January, we introduced the new Foundation website. There is a lot of information on its various pages, so please take a tour. The history of the Foundation, biographies of current Board members as well as scholarship recipients and information about upcoming Foundation events are all published on this site. You may also make and pay for reservations for current events, and of course, we also accept contributions right here.

Today we are introducing our first color brochure. A small but effective tool to explain what we are

about—preserving history, awarding scholarships and enriching the community.

And all the while, this Foundation as been managing two successful campaigns: Music Counts!—a program to raise funds for grants to support under funded music education and We Do Windows!—a campaign to raise funds for the repair of the windows in the Women's University Club of Seattle's historic clubhouse. And we mustn't forget the Foundation awarded four scholarships to four dynamic women in April.

But we couldn't have done any of these things without the help and support of friends and family. So thank you to our volunteers, contributors, and community for helping to make this a great year!

Nancy Burnell
Foundation Chair



Treasurer's Report

Please see the attached Statement of Financial Position and Statement of Activities.

This was the first year all three Councils of the Foundation have really been active. Consequently, there has been much more financial activity.

The Scholarship Council received the remaining two payments from the Estate of Joanne Q. Anderson, bringing the total bequest to \$1,052,752. The Board invested these proceeds in Vanguard mutual funds to enable an increase in the funds available each year for scholarship awards. The Council also received \$3,280 in gifts during the year. This past year the Council granted \$16,000 in scholarships and it anticipates presenting larger scholarships next year.

The Historic Preservation Council raised \$76,840 in its first fundraising for restoration of the Clubhouse windows in the older part of the building. The Council was able to complete the restoration of nearly all windows on the first floor. It has also applied for a grant from King County. The fund drive continues, and it anticipates completing the restoration of the remaining windows next summer.

The Community Education and Outreach Council completed its second Music Counts! program in May. It netted \$3,165 at the event this year, so there is a nice sum from which to make grants to deserving schools this coming year. The Council also made five grants totaling \$1,250 to schools in the Seattle area this past year. An unexpected gift from John Pehrson in memory of Beverly Welti this spring has spurred plans for a special program over each of the next three years reflecting Beverly's particular interests: the piano, literature and the theater. These programs will be open to the community.

The Foundation now has its own website. Development costs and ongoing maintenance costs were substantial this year (\$7,000). But we are pleased that the site is being used by many people. The Foundation is also able to accept credit card charges and, through its website, payments via PayPal.

Kathleen Dow
Treasurer

STATEMENT OF FINANCIAL POSITION

ASSETS

Cash and Cash Equivalents	115,689
Fixed Assets, Net of Depreciation	512
Investments, at Fair Market Value	1,080,261
TOTAL ASSETS	1,196,462

LIABILITIES

Accounts Payable	248
TOTAL LIABILITIES	248

NET ASSETS

Temporarily Restricted Net Assets	
Scholarship	759,516
Historic Landmark Preservation	2,875
Community Education and Outreach	5,442
Total Temp. Restricted Net Asset	767,833
Unrestricted Net Assets	3,442
Net Income	424,939
TOTAL NET ASSETS	1,196,214

TOTAL LIABILITIES AND NET ASSETS	1,196,462
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STATEMENT OF ACTIVITIES

INCOME

Contributions	403,459
Investments	25,543
Special Events	4,529
TOTAL INCOME	433,531

EXPENSES

Awards and Grants	18,150
Depreciation and equipment maintenance	616
Expenses for the Windows Restoration	28,196
Website	9,489
Special Event expenses	2,872
Banking fees	783
Operations	2,470
TOTAL EXPENSES	62,576

Unrealized Gains on Investments	53,984
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NET INCOME	424,939
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Scholarship Report

In March 2011, the Scholarship Selection Committee chose four recipients for the \$4,000 scholarships awarded by the Scholarship Awards Council. Three high school senior women:

- Olivia "Livvy" Bedford—Inglemoor High School
- Shanthi Shanmugam—Forest Ridge School for the Sacred Heart
- Olivia Smith—Cleveland High School

And one Woman-In-Transition recipient: Leslie Morfin nominated by the YWCA.

All of these are women of outstanding character and achievement. You may read their bios on the Foundation website.

Since the Women's University Club started awarding scholarships ten years ago, first directly from the Club and then through its non-profit Foundation, we have slowly been able to increase our scholarship award amounts over the years. However, this year there are exciting developments to report. Due to a very generous bequest from the JoAnne Q. Anderson Estate, the Scholarship Awards Council has received a substantial sum of money and is now in a position to really enhance our program. For the year 2013, new scholarship awards will be made as follows:

- Three high school senior women will be selected to receive a total of \$8,000 awarded in \$2,000 increments over 4 years.
- Two WIT (Women-In-Transition) scholarships of \$8,000 will be awarded to women recommended by two different organizations. This award will be distributed similarly to the high school women for as long as the WIT recipient is enrolled in an educational program.
- A scholarship of \$2,000 maximum will be awarded to an employee of the Women's University Club for the purpose of improving their employment skills.

In light of our expanded ability to honor women in our area, we are looking forward to this year's selection process and we hope to see each of you at the Brava Awards Banquet on Wednesday, April 24th to congratulate these dynamic individuals.

Nancy Burnell, Chair
Kitty Dow, Treasurer
Betty Harper, Secretary



HLP Report

The HLP Council launched their first project, "We Do Windows." The restoration of the windows was the WUC House Steering Committee priority. Through WUC member's generosity, we raised the funds to restore the first floor windows during the 2012 summer closure.



By February 2012, Judy Donnelly secured three bids for window restoration in the historic portion of the building. Bear Wood was selected based on their ability to restore the windows (not just repair them), the capability to remove the windows, and a history of window restoration in commercial buildings. A window from the Drawing Room was completed as a sample before the final decision was made. Once Seattle Landmark Preservation office approved the proposed work, the project proceeded.

In reviewing the total cost to restore the windows on all three floors in the historic portion of the building, HLP decided to re-launch the invitation to donate linked to the Re-Opening Party. Next, we applied for a 4Culture Grant—a matching grant to help with the cost of the project. The grant application was submitted in July 2012. By mid-July, the restored windows were re-installed in the Drawing Room, Library, and Gold Room.

In September, we were notified that we had been awarded the 4Culture Grant. With the generosity of our members and the 4Culture Grant, the second and third floor windows will be completed in time for the WUC's Centennial Celebration.

As we look to the future, the Council will continue to build a financial foundation that will allow them to apply for other matching grants. These funds will support the repair and restoration of the terra cotta trim and ornamentations on the building, cleaning and tuck pointing the brick, and replacing the roof on the historic portion.

Irene Greve, Chair
Sue Haas, Treasurer
Suzanne Price, Secretary